

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

----- X  
In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,  
Debtors.<sup>1</sup>  
----- X

:  
:  
: PROMESA  
: Title III

: Case No. 17-BK-3283 (LTS)

: Jointly Administered  
:  
:  
: X

**NOTICE OF HEARING ON APPLICATION FOR ORDER, PURSUANT TO  
BANKRUPTCY CODE SECTION 1103(a) AND LOCAL BANKRUPTCY RULE 2014-  
1(e) AUTHORIZING EMPLOYMENT AND RETENTION OF PAUL HASTINGS LLP  
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
EFFECTIVE AS OF JUNE 26, 2017**

**PLEASE TAKE NOTICE** that a hearing on the annexed *Application for Order, Pursuant to Bankruptcy Code Section 1103(a) and Local Bankruptcy Rule 2014-1(e) Authorizing Employment and Retention of Paul Hastings LLP as Counsel to Official Committee of Unsecured Creditors, Effective as of June 26, 2017* (the “Application”) filed by the Official Committee of Unsecured Creditors of the Commonwealth of Puerto Rico, pursuant to section 1103(a)(1) of the Bankruptcy Code, made applicable to these cases by section 301 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 or “PROMESA”, will be held before the Honorable Laura Taylor Swain United States District Court Judge, at the United States District

---

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808), and (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474).

Court for the District of Puerto Rico, in Room 3, 150 Carlos Chardón Street, Federal Building, Office 150, San Juan, Puerto Rico 00918-1767 on **August 9, 2017 at 9:30 a.m. (Prevailing Eastern Time)** (the “Hearing”).

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (“Objections”) to the Application shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, shall be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with rule 5 of the Local Rules for the District of Puerto Rico (the “Local District Court Rules”), and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable, and shall be served in accordance with the First Amended Case Management Procedures (Docket No. 262-1), so as to be so filed and received no later than **July 28, 2017 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Application is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the District Court may enter an order granting the relief sought without a hearing pursuant to the First Amended Case Management Procedures.

*[Signature page to follow.]*

**Hearing Date:** August 9, 2017 at 9:30 a.m. (Prevailing Eastern Time)  
**Objection Deadline:** July 28, 2017 at 4:00 p.m. (Prevailing Eastern Time)

Dated: July 10, 2017  
San Juan, Puerto Rico

s/ Patrick D. O'Neill

Patrick D. O'Neill

O'NEILL & GILMORE LLC  
Patrick D. O'Neill, Esq.  
USDC - PR 128202

252 Ponce de Leon Ave.  
Citibank Tower Suite 1701  
San Juan, Puerto Rico 00918  
Tel.: (787) 620-0670

- and -

PAUL HASTINGS LLP  
Luc. A. Despins, Esq. (*Pro Hac Vice*)  
Andrew V. Tenzer, Esq. (*Pro Hac Vice*)  
Michael E. Comerford, Esq. (*Pro Hac Vice*)  
G. Alexander Bongartz, Esq. (*Pro Hac Vice*)  
200 Park Avenue  
New York, New York 10166  
Tel: (212) 318-6000  
lucdespins@paulhastings.com  
andrewtenzer@paulhastings.com  
michaelcomerford@paulhastings.com  
alexbongartz@paulhastings.com

*Proposed Co-Counsel to the Official Committee  
of Unsecured Creditors*